

Annexure - II

FORMAT FOR RECONCILIATION OF SHARE CAPITAL AUDIT REPORT. (Separate for each ISIN)

(details should be certified by the auditors)

1 For Quarter Ended	30.09.2016
2 ISIN :	INE210F01016
3 Face Value :	Rs. 10/-
4 Name of the Company	SWATI PROJECTS LIMITED
5 Registered Office Address	168-B, JAMUNALAL BAJAJ STREET, KOLKATA - 700007
6 Correspondence Address	168-B, JAMUNALAL BAJAJ STREET, KOLKATA - 700007
7 Telephone & Fax Nos.	033 - 2235 7270
8 Email address	swatiprojectsltd@gmail.com

9 Names of the Stock Exchanges where the company's securities are listed : CSE & UPSE

	Number of shares	% of Total Issued Cap.
10 Issued Capital	33,75,000	100%
11 Listed Capital (Exchange-wise) (as per company records)	33,75,000	100%
12 Held in dematerialised form in CDSL	23,75,000	70.37%
13 Held in dematerialised form in NSDL		
14 Physical	10,00,000	29.63%
15 Total No. of shares (12+13+14)	33,75,000	100%

16 Reasons for difference if any, between (10&11) , (10&15) , (11&15) : NIL

17 Certifying the details of changes in share capital during the quarter under consideration as per Table below : N. A.

Particulars***	No. of shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	whether intimated to CDSL	whether intimated to NSDL	In-prin. appr. pending for SE (Specify Names)

*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, Any other (to specify).

- 18 Register of Members is updated (Yes / No) YES
If not, updated upto which date
- 19 Reference of previous quarter with regards to excess dematerialised shares, if any. N. A.
- 20 Has the company resolved the matter mentioned in point no.19 above in the current quarter ? If not, reason why ? N. A.
- 21 Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay : N. A.

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 Days			
Pending for more than 21 days			

- 22 Name, Telephone & Fax No. of the Compliance Officer of the Co. SRI SHREEGOPAL DAGA
9830077000
- 23 Name, Address, Tel. & Fax No., Regn. no. of the Auditor M/S. N. K. JAIN & CO. (304078E)
2, JAWAHARLAL NEHRU ROAD, KOLKATA - 700013
- 24 Appointment of common agency for share registry work if yes (name & address)
- 25 Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE, company changed its name etc.) NIL



For N. K. JAIN & CO.
Chartered Accountants
(Firm Regn. No. 304078E)

N. K. Jain
Partner

N. K. JAIN
Membership No. 005976