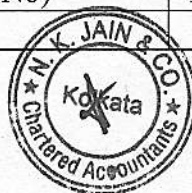


Annexure -II
RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1.	For Quarter Ended	31 st December, 2020					
2.	ISIN	INE210F01016					
3.	Face Value	Rs. 10/-					
4.	Name of the Company	SWATI PROJECTS LIMITED					
5.	Registered Office Address	168B, JAMUNALAL BAJAJ STREET, KOLKATA – 700 007					
6.	Correspondence Address	168B, JAMUNALAL BAJAJ STREET, KOLKATA – 700 007					
7.	Telephone & Fax Nos.	033 – 2235 7270					
8.	Email Address	swatiprojectsltd@gmail.com swatiprojects@rediffmail.com					
9.	Name of the Stock Exchanges where the Company's Securities are listed	CALCUTTA STOCK EXCHANGE (CSE) METROPOLITAN STOCK EXCHANGE (MSE)					
		Number of Shares		% of Total issued Capital			
10.	Issued Capital	50,62,500		100			
11.	Listed Capital (Exchange-wise)	50,62,500		100			
12.	Held in dematerialised form in CDSL	35,62,500		70.37			
13.	Held in dematerialised form in NSDL	11,93,350		23.57			
14.	Physical	3,06,650		6.06			
15.	Total No. of shares (12+13+14)	50,62,500					
16.	Reasons for difference if any, between (10 & 11), (10 & 15), (11 & 15)	NIL					
17.	Certifying the details of changes in share capital during the quarter under consideration as per Table below:	N. A.					
	Particulars	No. of shares	Applied / Not Applied for listing	Listed on Stock Exchange (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin, appr. Pending for SE (Specify Names)
18.	Register of Members is updated (Yes / No)	YES					
	If not, updated upto which date						



19.	Reference of previous quarter with regards to excess dematerialised shares, if any	N. A.		
20.	Has the Company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why?	N. A.		
21.	Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay	N. A.		
	Total No. of demat requests	No. of requests	No. of Shares	Reasons for delay
	Confirmed after 21 days			
	Pending for more than 21 days			
22.	Name, Telephone & Fax No. of the Compliance Officer of the Co.	SRI RAVI TODI +91 033 2238 5102		
23.	Name, Address, Telephone & Fax No., Regn. No. of the Auditor	M/S. N. K. JAIN & CO. 2, JAWAHARLAL NEHRU ROAD, KOLKATA – 700 013 REGN. NO. 304078E 033 – 2228 7022 / 8021		
24.	Appointment of common agency for share registry work, if Yes (Name & Address)	Registrar & Transfer Agent Niche Technologies Private Limited 3A, Auckland Place, 7 th Floor, Room No. 7A & 7B, Kolkata - 700017		
25.	Any other details that the auditor may like to provide. (e.g. BIFR company, delisting from SE, company changed its name etc.)	NIL		

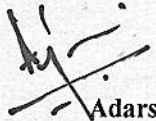
UDIN: 21304623AAAAAD1407

Place: Kolkata

Date: 21/01/2021



For N. K. Jain & Co
Chartered Accountants
(Firm Registration No.304078E)


Adarsh Jain
(Partner)
(Membership No. 304623)