

(I) (a) STATEMENT SHOWING SHAREHOLDING PATTERN

Name of the Company: SWATI PROJECTS LTD.
Scrip Code: Name of the Scrip:
Quarter Ended: 31/12/2012

Class of security:

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Party paid-up shares:- No. of partly
 paid-up shares As a % of total no.
 of partly paid-up
 shares As a % of total no.
 of shares of the
 company

Held by
promoter/promoter
group

Held by public
Total - D

=====

| Outstanding convertible securities:- | No. of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
|--------------------------------------|-------------------------------|---|--|
|--------------------------------------|-------------------------------|---|--|

Held by
promoter/promoter
group

Held by public
Total - E

=====

| Warrants:- | No. of warrants | As a % of total no. of warrants | As a % of total no. of shares of the company, assuming full conversion of warrants |
|------------|-----------------|---------------------------------|--|
|------------|-----------------|---------------------------------|--|

Held by
promoter/promoter
group

Held by public
Total - F

=====

| | | | |
|---|---------|--|--|
| Total paid-up capital of the company, assuming full conversion of warrants and convertible securities | 1000000 | | |
|---|---------|--|--|

| Category Code | Category of Shareholders | Number of shareholders | Total number of shares | Number of shares held in Demat Form | As a % of (A+B) | As a % of (A+B+c) | Number of Pledged shares | As a percentage |
|---------------|---|------------------------|------------------------|-------------------------------------|-----------------|-------------------|--------------------------|----------------------|
| (i) | (ii) | (iii) | (iv) | (v) | (vi) | (vii) | (viii) | (ix) = (viii/iv*100) |
| (A) | Total Shareholding of Promoter & Promoter Group | | | | | | | |
| (1) | Indian | | | | | | | |
| (a) | Individual/HUF | 5 | 696550 | Nil | 69.655 | 69.655 | Nil | Nil |
| (b) | Central Govt./ State Govt. | Nil | Nil | Nil | Nil | Nil | Nil | Nil |
| (c) | Bodies Corporate | 1 | 98800 | Nil | 9.880 | 9.880 | Nil | Nil |
| (d) | Fin.Institutions / Bank | Nil | Nil | Nil | Nil | Nil | Nil | Nil |
| (e) | Any Other | Nil | Nil | Nil | Nil | Nil | Nil | Nil |
| | Sub-Total of (A) (1) | 6 | 795350 | Nil | 79.535 | 79.535 | Nil | Nil |
| (2) | Foreign | | | | | | | |
| (a) | Individuals (NRIs/Foreign) | Nil | Nil | Nil | Nil | Nil | Nil | Nil |
| (b) | Bodies Corporate | Nil | Nil | Nil | Nil | Nil | Nil | Nil |
| (c) | Institutions | Nil | Nil | Nil | Nil | Nil | Nil | Nil |
| (d) | Qualified Foreign Investors | Nil | Nil | Nil | Nil | Nil | Nil | Nil |
| (e) | Any Other | Nil | Nil | Nil | Nil | Nil | Nil | Nil |
| | Sub-Total of (A) (2) | Nil | Nil | Nil | Nil | Nil | Nil | Nil |
| | Shareholding of Promoter & Promoter Group (A) = A1+A2 | 6 | 795350 | Nil | 79.535 | 79.535 | Nil | Nil |
| (B) | Public Shareholding | | | | | | | |
| (1) | Institutions | | | | | | | |
| (a) | Mutual Funds / UTI | Nil | Nil | Nil | Nil | Nil | NA | NA |
| (b) | Fin.Institutions / Banks | Nil | Nil | Nil | Nil | Nil | NA | NA |
| (c) | Central Govt./ State Govt. | Nil | Nil | Nil | Nil | Nil | NA | NA |
| (d) | Venture Capital | Nil | Nil | Nil | Nil | Nil | NA | NA |
| (e) | Insurance Company | Nil | Nil | Nil | Nil | Nil | NA | NA |
| (f) | Foreign Inst.Investors | Nil | Nil | Nil | Nil | Nil | NA | NA |
| (g) | Foreign VC Investors | Nil | Nil | Nil | Nil | Nil | NA | NA |
| (h) | Qualified Foreign Investors | Nil | Nil | Nil | Nil | Nil | NA | NA |
| (i) | Any Other | Nil | Nil | Nil | Nil | Nil | NA | NA |
| | Sub-Total (B) (1) | Nil | Nil | Nil | Nil | Nil | NA | NA |
| (2) | Non-Institutions | | | | | | | |
| (a) | Bodies Corporate | Nil | Nil | Nil | Nil | Nil | NA | NA |
| (b) | Individuals | | | | | | | |
| | i.Individual Shareholders Holding Nominal Share Upto Rs.1 Lakh | 1091 | 204650 | Nil | 20.465 | 20.465 | NA | NA |
| | ii.Individual Shareholders Holding Nominal Share greater than Rs.1 Lakh | Nil | Nil | Nil | Nil | Nil | NA | NA |
| (c) | Qualified Foreign Investors | Nil | Nil | Nil | Nil | Nil | NA | NA |
| (d) | Any Other | Nil | Nil | Nil | Nil | Nil | NA | NA |
| | Sub-Total (B) (2) | 1091 | 204650 | Nil | 20.465 | 20.465 | NA | NA |
| | Total Public Shareholding | 1091 | 204650 | Nil | 20.465 | 20.465 | NA | NA |
| | Total Public Shareholding (B) = (B) (1) + (B) (2) | 1091 | 204650 | Nil | 20.465 | 20.465 | NA | NA |
| | TOTAL (A)+(B) | 1097 | 1000000 | Nil | 100.000 | 100.000 | Nil | Nil |
| (C) | Shares held by Custodians And against which DRs have been issued | Nil | Nil | Nil | Nil | Nil | NA | NA |
| (1) | Promoter and Promoter group | Nil | Nil | Nil | Nil | Nil | NA | NA |
| (2) | Public | Nil | Nil | Nil | Nil | Nil | NA | NA |
| | GRAND TOTAL (A)+(B)+(C) | 1097 | 1000000 | Nil | 100.000 | 100.000 | Nil | Nil |

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(I) (b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category [Promoter & Promoter Group] As on 31/12/2012

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| Srl. Name of the shareholder | | Details of Shares Held | | Encumbered shares(*) | | | Details of warrants | | Details of Convertible Securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|------------------------------|------------------------|------------------------|-----------------------------------|-------------------------------|----------------------|---|-------------------------|--|---------------------------------------|--|--|
| (i) | (ii) | Number of Shares held | As a % of grand total (A)+(B)+(C) | Number of Pledged Shares held | As a percentage | As a % of grand total (A)+(B)+(C) of sub-clause (I) (a) | Number of Warrants held | As a % of total warrants of the same Class | Number of convertible securities held | %w.r.t. total convertible securities of the same class | (xii) |
| (i) | (ii) | (iii) | (iv) | (v) | (vi)=(v) / (iii)*100 | (vii) | (viii) | (ix) | (x) | (xi) | (xii) |
| 1. | VINAL INVESTMENT LTD. | 98800 | 9.880 | 0 | 0.000 | 0.000 | 0 | 0.000 | 0 | 0.000 | 9.880 |
| 2. | ANURAG DAGA | 1500 | 0.150 | 0 | 0.000 | 0.000 | 0 | 0.000 | 0 | 0.000 | 0.150 |
| 3. | SHREE GOPAL DAGA | 26550 | 2.655 | 0 | 0.000 | 0.000 | 0 | 0.000 | 0 | 0.000 | 2.655 |
| 4. | SHREE GOPAL DAGA (HUF) | 33950 | 3.395 | 0 | 0.000 | 0.000 | 0 | 0.000 | 0 | 0.000 | 3.395 |
| 5. | SUDHA DAGA | 391750 | 39.175 | 0 | 0.000 | 0.000 | 0 | 0.000 | 0 | 0.000 | 39.175 |
| 6. | VATSALA DAGA | 242800 | 24.280 | 0 | 0.000 | 0.000 | 0 | 0.000 | 0 | 0.000 | 24.280 |
| TOTAL | | 795350 | 79.535 | 0 | 0.000 | 0.000 | Nil | Nil | Nil | Nil | 79.535 |

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(I) (c) (i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category [PUBLIC] and holding more than 1.000(%) of the total number of shares as on 31/12/2012

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| Srl. Name(s) of the shareholder | Number of Shares held | Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I) (a) above} | Details of Warrants | | Details of convertible Securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------------------------------|-----------------------|---|-------------------------|--|---------------------------------------|--|--|
| | | | Number of Warrants held | As a % of total warrants of the same Class | Number of convertible securities held | %w.r.t. total number of convertible securities of the same class | |
| 1. | Nil | Nil | Nil | Nil | Nil | Nil | Nil |

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(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category [PUBLIC] and holding more than 5.000(%) of the total number of shares of the company as on 31/12/2012

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| Srl. Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them | Number of Shares held | Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Details of Warrants | | Details of convertible Securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--|-----------------------|--|-------------------------|--|---------------------------------------|--|--|
| | | | Number of Warrants held | As a % of total warrants of the same Class | Number of convertible securities held | %w.r.t. total number of convertible securities of the same class | |
| 1. | Nil | Nil | Nil | Nil | Nil | Nil | Nil |

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(I) (d) STATEMENT SHOWING DETAILS OF LOCKED-IN SHARES AS ON 31/12/2012

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| Srl. NAME | Category of Shareholders (Promoter/ Public) | Number of Locked-in Shares | % to Total |
|-----------|---|----------------------------|------------|
| 1. | | Nil | Nil |

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(II) (a) STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRs)

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| Srl. | Type of Outstanding DR (ADRs, GDRs, SDRs, etc) | Number of Outstanding DRs | Number of Shares underlying outstanding DRs | Shares underlying Outstanding DRs as a Percentage of total number of shares (ie. Grand total(A)+(B)+ (C) indicated in Statement at para (I) (a) above) |
|------|---|---------------------------------|---|---|
| 1. | Nil | Nil | Nil | Nil |

SWATI PROJECTS LTD.

(II) (b) STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRs), WHERE UNDERLYING SHARES HELD BY 'PROMOTER/PROMOTER GROUP' ARE IN EXCESS OF 1% OF THE TOTAL NO.OF SHARES

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| Srl. | Name of the DR Holder | Type of outstanding DR (ADRs,GDRs SDRs,etc.) DRs | Number of Shares Underlying outstanding DRs | Shares underlying Outstanding DRs as Percentage of total number of shares (ie. Grand total (A)+(B)+(C) indicated in statement at para (I) (a) above |
|-------|-----------------------|--|---|---|
| 1. | Nil | Nil | Nil | Nil |
| 2. | Nil | Nil | Nil | Nil |
| TOTAL | Nil | Nil | Nil | Nil |