

(I) (a) STATEMENT SHOWING SHAREHOLDING PATTERN

Name of the Company: SWATI PROJECTS LTD.
Scrip Code: Name of the Scrip:
Quarter Ended: 31/12/2014

Class of security:

Page: 1

Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
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Held by promoter/promoter group

Held by public
Total - D

Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
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Held by promoter/promoter group

Held by public
Total - E

Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
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Held by promoter/promoter group

Held by public
Total - F

Total paid-up capital of the company, assuming full conversion of warrants and convertible securities	3375000		
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Category Code	Category of Shareholders	Number of shareholders	Total number of shares	Number of shares held in Demat Form	As a % of (A+B)	As a % of (A+B+C)	Number of Pledged shares	As a percentage (ix)=(viii/iv*100)
(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii)	(viii)	(ix)
(A)	Total Shareholding of Promoter & Promoter Group							
(1)	Indian							
(a)	Individual/HUF	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(b)	Central Govt. / State Govt.	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(c)	Bodies Corporate	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(d)	Fin. Institutions / Bank	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(e)	Any Other	Nil	Nil	Nil	Nil	Nil	Nil	Nil
	Sub-Total of (A) (1)	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(2)	Foreign							
(a)	Individuals (NRIs/Foreign)	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(b)	Bodies Corporate	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(c)	Institutions	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(d)	Qualified Foreign Investors	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(e)	Any Other	Nil	Nil	Nil	Nil	Nil	Nil	Nil
	Sub-Total of (A) (2)	Nil	Nil	Nil	Nil	Nil	Nil	Nil
	Shareholding of Promoter & Promoter Group (A) = A1+A2	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(B)	Public Shareholding							
(1)	Institutions							
(a)	Mutual Funds / UTI	Nil	Nil	Nil	Nil	Nil	NA	NA
(b)	Fin. Institutions / Banks	Nil	Nil	Nil	Nil	Nil	NA	NA
(c)	Central Govt. / State Govt.	Nil	Nil	Nil	Nil	Nil	NA	NA
(d)	Venture Capital	Nil	Nil	Nil	Nil	Nil	NA	NA
(e)	Insurance Company	Nil	Nil	Nil	Nil	Nil	NA	NA
(f)	Foreign Inst. Investors	Nil	Nil	Nil	Nil	Nil	NA	NA
(g)	Foreign VC Investors	Nil	Nil	Nil	Nil	Nil	NA	NA
(h)	QFI - Corporate	Nil	Nil	Nil	Nil	Nil	NA	NA
(1)	Any Other	Nil	Nil	Nil	Nil	Nil	NA	NA
	Sub-Total (B) (1)	Nil	Nil	Nil	Nil	Nil	NA	NA
(2)	Non-Institutions							
(a)	Bodies Corporate	11	2473800	Nil	73.298	73.298	NA	NA
(b)	Individuals							
	i. Individual Shareholders Holding Nominal Share Upto Rs.1 Lakh	1092	205950	Nil	6.102	6.102	NA	NA
	ii. Individual Shareholders Holding Nominal Share greater than Rs.1 Lakh	4	695250	Nil	20.600	20.600	NA	NA
(c)	QFI - Individual	Nil	Nil	Nil	Nil	Nil	NA	NA
(d)	Any Other	Nil	Nil	Nil	Nil	Nil	NA	NA
	Sub-Total (B) (2)	1107	3375000	Nil	100.000	100.000	NA	NA
	Total Public Shareholding (B) = (B) (1) + (B) (2)	1107	3375000	Nil	100.000	100.000	NA	NA
	TOTAL (A)+(B)	1107	3375000	Nil	100.000	100.000	Nil	Nil
(C)	Shares held by Custodians And against which DRs have been issued	Nil	Nil	Nil	Nil	Nil	NA	NA
(1)	Promoter and Promoter group	Nil	Nil	Nil	Nil	Nil	NA	NA
(2)	Public	Nil	Nil	Nil	Nil	Nil	NA	NA
	GRAND TOTAL (A)+(B)+(C)	1107	3375000	Nil	100.000	100.000	Nil	Nil

SWATI PROJECTS LTD.

(I) (b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category [Promoter & Promoter Group] As on 31/12/2014

Page: 1

Srl. Name of the shareholder	Details of Shares Held		Encumbered shares (*)		Details of warrants		Details of Convertible Securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital		
	Number of Shares held	As a % of grand total (A)+(B)+(C)	Number of Pledged Shares held	As a percentage of sub-clause (I) (a)	Number of Warrants held	As a % of total number of warrants of the same Class	Number of convertible securities held	%w.r.t. total number of convertible securities of the same class			
(i)	(ii)	(iii)	(iv)	(v)	(vi) = (v) / (iii) * 100	(vii)	(viii)	(ix)	(x)	(xi)	(xii)
TOTAL		Nil	Nil	0	*****	0.000	Nil	Nil	Nil	Nil	Nil

SWATI PROJECTS LTD.

(I) (c) (i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category [PUBLIC] and holding more than 1.000(%) of the total number of shares as on 31/12/2014

Page: 1

Srl. Name(s) of the shareholder	Number of Shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I) (a) above)	Details of Warrants		Details of convertible Securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
			Number	As a % of total Warrants number held of warrants of the same Class	Number of convertible securities held	Total number of convertible securities of the same class	
1. ANURODH INFRASTRUCTURE LIMITED	250000	7.407	0	0.000	0	0.000	7.407
2. BURNPUR POWER PRIVATE LIMITED	250000	7.407	0	0.000	0	0.000	7.407
3. FAITHFUL CLOTH MERCHANTS PVT. LTD.	250000	7.407	0	0.000	0	0.000	7.407
4. FASTNER MACHINERY DEALERS LIMITED	125000	3.704	0	0.000	0	0.000	3.704
5. JAGUAR INFRA DEVELOPERS LIMITED	250000	7.407	0	0.000	0	0.000	7.407
6. MULTIFOLD PLASTIC MARKETING PVT. LTD.	250000	7.407	0	0.000	0	0.000	7.407
7. ORIGINAL FASHION TRADERS LIMITED	250000	7.407	0	0.000	0	0.000	7.407
8. PEARLS MERCANTILES PRIVATE LIMITED	250000	7.407	0	0.000	0	0.000	7.407
9. SHREYANS EMBROIDERY MACHINE PVT. LTD.	250000	7.407	0	0.000	0	0.000	7.407
10. VINAL INVESTMENT LTD.	98800	2.927	0	0.000	0	0.000	2.927
11. WONDERLAND PAPER SUPPLIERS PVT. LTD.	250000	7.407	0	0.000	0	0.000	7.407
12. SHREE GOPAL DAGA (HUF)	33950	1.006	0	0.000	0	0.000	1.006
13. SUDHA DAGA	391750	11.607	0	0.000	0	0.000	11.607
14. VATSALA DAGA	242800	7.194	0	0.000	0	0.000	7.194
TOTAL	3142300	93.105	Nil	Nil	Nil	Nil	93.105

SWATI PROJECTS LTD.

(I) (c) (ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category [PUBLIC] and holding more than 5.000(%) of the total number of shares of the company as on 31/12/2014

Page: 1

Srl. Name(s) of the shareholder and the Persons Acting in Concert (PAC) with them	Number of Shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I) (a) above)	Details of Warrants of total Warrants number held of warrants of the same Class	Details of convertible securities Number of convertible securities held	Number of convertible securities %w.r.t. total number of convertible securities of the same class	Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital	
1. ANURODH INFRASTRUCTURE LIMITED	250000	7.407	0	0.000	0	0.000	7.407
2. BURNPUR POWER PRIVATE LIMITED	250000	7.407	0	0.000	0	0.000	7.407
3. FAITHFUL CLOTH MERCHANTS PVT. LTD.	250000	7.407	0	0.000	0	0.000	7.407
4. JAGUAR INFRA DEVELOPERS LIMITED	250000	7.407	0	0.000	0	0.000	7.407
5. MULTIFOLD PLASTIC MARKETING PVT. LTD.	250000	7.407	0	0.000	0	0.000	7.407
6. ORIGINAL FASHION TRADERS LIMITED	250000	7.407	0	0.000	0	0.000	7.407
7. PEARNS MERCANTILES PRIVATE LIMITED	250000	7.407	0	0.000	0	0.000	7.407
8. SHREYANS EMBROIDERY MACHINE PVT. LTD.	250000	7.407	0	0.000	0	0.000	7.407
9. WONDERLAND PAPER SUPPLIERS PVT. LTD.	250000	7.407	0	0.000	0	0.000	7.407
10. SUDHA DAGA	391750	11.607	0	0.000	0	0.000	11.607
11. VATSALA DAGA	242800	7.194	0	0.000	0	0.000	7.194
TOTAL	2884550	85.468	Nil	Nil	Nil	Nil	85.468

SWATI PROJECTS LTD.

(I) (d) STATEMENT SHOWING DETAILS OF LOCKED-IN SHARES AS ON 31/12/2014

Page: 1

Srl. Name(s) of the Shareholder	Category of Shareholders (Promoter/ Public)	Number of Locked-in Shares	% to Total
1.		Nil	Nil

Srl.	Type of Outstanding DR (ADRs, GDRs, SDRs, etc)	Number of Outstanding DRs	Number of Shares underlying	Shares underlying Outstanding DRs as a Percentage of total number of shares (ie. Grand total (A)+(B)+ (C) indicated in Statement at para (I) (a) above)
1.	Nil	Nil	Nil	Nil

SWATI PROJECTS LTD.

(II) (b) STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRs), WHERE UNDERLYING SHARES HELD BY 'PROMOTER/PROMOTER GROUP' ARE IN EXCESS OF 1% OF THE TOTAL NO. OF SHARES

Page: 1

Srl. Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.) DRs	Number of Shares Underlying outstanding DRs	Shares underlying Outstanding DRs as Percentage of total number of shares (ie. Grand total (A)+(B)+(C) indicated in statement at para (I) (a) above
1. Nil	Nil	Nil	Nil
2. Nil	Nil	Nil	Nil
TOTAL	Nil	Nil	Nil