

(I) (a) STATEMENT SHOWING SHAREHOLDING PATTERN

Name of the Company: SWATI PROJECTS LTD.
Scrip Code: Name of the Scrip:
Quarter Ended: 31/03/2015

Class of security:

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Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company

Held by promoter/promoter group			
Held by public			
Total - D			
=====			
Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities

Held by promoter/promoter group			
Held by public			
Total - E			
=====			
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants

Held by promoter/promoter group			
Held by public			
Total - F			
=====			
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities	3375000		

Category Code	Category of Shareholders	Number of shareholders	Total number of shares	Number of shares held in Demat Form	As a % of (A+B)	As a % of (A+B+c)	Number of Pledged shares	As a percentage (ix)=(viii/iv*100)
(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii)	(viii)	(ix)
(A)	Total Shareholding of Promoter & Promoter Group							
(1)	Indian							
(a)	Individual/HUF	5	696550	Nil	20.639	20.639	Nil	Nil
(b)	Central Govt./ State Govt.	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(c)	Bodies Corporate	1	98800	Nil	2.927	2.927	Nil	Nil
(d)	Fin.Institutions / Bank	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(e)	Any Other	Nil	Nil	Nil	Nil	Nil	Nil	Nil
	Sub-Total of (A) (1)	6	795350	Nil	23.566	23.566	Nil	Nil
(2)	Foreign							
(a)	Individuals (NRIs/Foreign)	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(b)	Bodies Corporate	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(c)	Institutions	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(d)	Qualified Foreign Investors	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(e)	Any Other	Nil	Nil	Nil	Nil	Nil	Nil	Nil
	Sub-Total of (A) (2)	Nil	Nil	Nil	Nil	Nil	Nil	Nil
	Shareholding of Promoter & Promoter Group (A) = A1+A2	6	795350	Nil	23.566	23.566	Nil	Nil
(B)	Public Shareholding							
(1)	Institutions							
(a)	Mutual Funds / UTI	Nil	Nil	Nil	Nil	Nil	NA	NA
(b)	Fin.Institutions / Banks	Nil	Nil	Nil	Nil	Nil	NA	NA
(c)	Central Govt./ State Govt.	Nil	Nil	Nil	Nil	Nil	NA	NA
(d)	Venture Capital	Nil	Nil	Nil	Nil	Nil	NA	NA
(e)	Insurance Company	Nil	Nil	Nil	Nil	Nil	NA	NA
(f)	Foreign Inst. Investors	Nil	Nil	Nil	Nil	Nil	NA	NA
(g)	Foreign VC Investors	Nil	Nil	Nil	Nil	Nil	NA	NA
(h)	QFI - Corporate	Nil	Nil	Nil	Nil	Nil	NA	NA
(l)	Any Other	Nil	Nil	Nil	Nil	Nil	NA	NA
	Sub-Total (B) (1)	Nil	Nil	Nil	Nil	Nil	NA	NA
(2)	Non-Institutions							
(a)	Bodies Corporate	10	2375000	2375000	70.370	70.370	NA	NA
(b)	Individuals							
	i. Individual Shareholders Holding Nominal Share Upto Rs.1 Lakh	1092	204650	Nil	6.064	6.064	NA	NA
	ii. Individual Shareholders Holding Nominal Share greater than Rs.1 Lakh	Nil	Nil	Nil	Nil	Nil	NA	NA
(c)	QFI - Individual	Nil	Nil	Nil	Nil	Nil	NA	NA
(d)	Any Other	Nil	Nil	Nil	Nil	Nil	NA	NA
	Sub-Total (B) (2)	1102	2579650	2375000	76.434	76.434	NA	NA
	Total Public Shareholding (B) = (B) (1) + (B) (2)	1102	2579650	2375000	76.434	76.434	NA	NA
	TOTAL (A)+(B)	1108	3375000	2375000	100.000	100.000	Nil	Nil
(C)	Shares held by Custodians And against which DRs have been issued	Nil	Nil	Nil	Nil	Nil	NA	NA
(1)	Promoter and Promoter group	Nil	Nil	Nil	Nil	Nil	NA	NA
(2)	Public	Nil	Nil	Nil	Nil	Nil	NA	NA
	GRAND TOTAL (A)+(B)+(C)	1108	3375000	2375000	100.000	100.000	Nil	Nil

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(I) (b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category [Promoter & Promoter Group] As on 31/03/2015

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Srl. Name of the shareholder		Details of Shares Held		Encumbered shares(*)			Details of warrants		Details of Convertible Securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
(i)	(ii)	(iii)	(iv)	(v)	(vi)=(v)/(iii)*100	(vii)	(viii)	(ix)	(x)	(xi)	(xii)
		Number of Shares held	As a % of grand total (A)+(B)+(C)	Number of Pledged Shares held	As a percentage of sub-clause (I) (a)	As a % of grand total (A)+(B)+(C)	Number of Warrants held	As a % of total warrants of the same Class	Number of convertible securities held	%w.r.t. total number of convertible securities of the same class	
1.	VINAL INVESTMENT LTD.	98800	2.927	0	0.000	0.000	0	0.000	0	0.000	2.927
2.	ANURAG DAGA	1500	0.044	0	0.000	0.000	0	0.000	0	0.000	0.044
3.	SHREE GOPAL DAGA	26550	0.787	0	0.000	0.000	0	0.000	0	0.000	0.787
4.	SHREE GOPAL DAGA (HUF)	33950	1.006	0	0.000	0.000	0	0.000	0	0.000	1.006
5.	SUDHA DAGA	391750	11.607	0	0.000	0.000	0	0.000	0	0.000	11.607
6.	VATSALA DAGA	242800	7.194	0	0.000	0.000	0	0.000	0	0.000	7.194
TOTAL		795350	23.566	0	0.000	0.000	Nil	Nil	Nil	Nil	23.566

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(I) (c) (i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category [PUBLIC] and holding more than 1.000(%) of the total number of shares as on 31/03/2015

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Sr1. Name(s) of the shareholder	Number of Shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I) (a) above}	Details of Warrants		Details of convertible Securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
			Number of Warrants held	As a % of total warrants of same Class	Number of convertible securities held	%w.r.t. total number of convertible securities of the same class	
1. ANURODH INFRASTRUCTURE PVT. LTD	250000	7.407	0	0.000	0	0.000	7.407
2. BURNPUR POWER PRIVATE LIMITED	250000	7.407	0	0.000	0	0.000	7.407
3. FAITHFUL CLOTH MERCHANTS PRIVATE LIMITED	250000	7.407	0	0.000	0	0.000	7.407
4. FASTNER MACHINERY DEALERS PVT. LTD	125000	3.704	0	0.000	0	0.000	3.704
5. JAGUAR INFRA DEVELOPERS PRIVATE LIMITED	250000	7.407	0	0.000	0	0.000	7.407
6. MULTIFOLD PLASTIC MARKETING PRIVATE LIM	250000	7.407	0	0.000	0	0.000	7.407
7. ORIGINAL FASHION TRADERS PRIVATE LIMITED	250000	7.407	0	0.000	0	0.000	7.407
8. PEARS MERCANTILES PVT. LTD	250000	7.407	0	0.000	0	0.000	7.407
9. SHREYANS EMBROIDERY MACHINE PRIVATE LIM	250000	7.407	0	0.000	0	0.000	7.407
10. WONDERLAND PAPER SUPPLIERS PRIVATE LIMIT	250000	7.407	0	0.000	0	0.000	7.407
TOTAL	2375000	70.370	Nil	Nil	Nil	Nil	70.370

SWATI PROJECTS LTD.

(I) (c) (ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category [PUBLIC] and holding more than 5.000(%) of the total number of shares of the company as on 31/03/2015

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Sr1. Name(s) of the shareholder and the Persons Acting in Concert (PAC) with them	Number of Shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I) (a) above}	Details of Warrants		Details of convertible Securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
			Number of Warrants held	As a % of total warrants of same Class	Number of convertible securities held	%w.r.t. total number of convertible securities of the same class	
1. ANURODH INFRASTRUCTURE PVT. LTD	250000	7.407	0	0.000	0	0.000	7.407
2. BURNPUR POWER PRIVATE LIMITED	250000	7.407	0	0.000	0	0.000	7.407
3. FAITHFUL CLOTH MERCHANTS PRIVATE LIMITED	250000	7.407	0	0.000	0	0.000	7.407
4. JAGUAR INFRA DEVELOPERS PRIVATE LIMITED	250000	7.407	0	0.000	0	0.000	7.407
5. MULTIFOLD PLASTIC MARKETING PRIVATE LIM	250000	7.407	0	0.000	0	0.000	7.407
6. ORIGINAL FASHION TRADERS PRIVATE LIMITED	250000	7.407	0	0.000	0	0.000	7.407
7. PEARS MERCANTILES PVT. LTD	250000	7.407	0	0.000	0	0.000	7.407
8. SHREYANS EMBROIDERY MACHINE PRIVATE LIM	250000	7.407	0	0.000	0	0.000	7.407
9. WONDERLAND PAPER SUPPLIERS PRIVATE LIMIT	250000	7.407	0	0.000	0	0.000	7.407
TOTAL	2250000	66.667	Nil	Nil	Nil	Nil	66.667

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(I) (d) STATEMENT SHOWING DETAILS OF LOCKED-IN SHARES AS ON 31/03/2015

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Srl. Name(s) of the Shareholder	Category of Shareholders (Promoter/ Public)	Number of Locked-in Shares	% to Total
1. ANURODH INFRASTRUCTURE PVT. LTD	Non-Prom.	250000	7.407
2. BURNPUR POWER PRIVATE LIMITED	Non-Prom.	250000	7.407
3. FAITHFUL CLOTH MERCHANTS PRIVATE LIMITED	Non-Prom.	250000	7.407
4. FASTNER MACHINERY DEALERS PVT. LTD	Non-Prom.	125000	3.704
5. JAGUAR INFRA DEVELOPERS PRIVATE LIMITED	Non-Prom.	250000	7.407
6. MULTIFOLD PLASTIC MARKETING PRIVATE LIM	Non-Prom.	250000	7.407
7. ORIGINAL FASHION TRADERS PRIVATE LIMITED	Non-Prom.	250000	7.407
8. PEARS MERCANTILES PVT. LTD	Non-Prom.	250000	7.407
9. SHREYANS EMBROIDERY MACHINE PRIVATE LIM	Non-Prom.	250000	7.407
10. WONDERLAND PAPER SUPPLIERS PRIVATE LIMIT	Non-Prom.	250000	7.407
TOTAL		2375000	70.370

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(II) (a) STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRs)

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Srl.	Type of Outstanding DR (ADRs, GDRs, SDRs, etc)	Number of Outstanding DRs	Number of Shares underlying outstanding DRs	Shares underlying Outstanding DRs as a Percentage of total number of shares (ie. Grand total (A)+(B)+ (C) indicated in Statement at para (I) (a) above)
1.	Nil	Nil	Nil	Nil

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(II) (b) STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRs), WHERE UNDERLYING SHARES HELD BY 'PROMOTER/PROMOTER GROUP' ARE IN EXCESS OF 1% OF THE TOTAL NO.OF SHARES

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Sr1.	Name of the DR Holder	Type of outstanding DR (ADRs,GDRs SDRs,etc.) DRs	Number of Shares Underlying outstanding DRs	Shares underlying Outstanding DRs as Percentage of total number of shares (ie. Grand total (A)+(B)+(C) indicated in statement at para (I) (a) above
1.	Nil	Nil	Nil	Nil
2.	Nil	Nil	Nil	Nil
TOTAL		Nil	Nil	Nil