Name of Listed Equity: SWATI PROJECTS LTD.

Scrip Code:

Shareholding Pattern Filed under: Reg. 31(1)(b) Quarter Ended: 31/03/2017

| | Particulars | Yes | No |
|---|--|-----|----|
| 1 | Whether the Listed Equity has issued any Partly Paid up shares? | | No |
| 2 | Whether the Listed Equity has issued any Convertible Securities or Warrants? | | No |
| 3 | Whether the Listed Equity has any shares against which Depository Receipts are issued? | | No |
| 4 | Whether the Listed Equity has any shares in Locked-in? | | No |
| 5 | Whether any shares held by Promoters are Pledge or otherwise encumbered? | | No |
| | | | |

TABLE I - SUMMARY STATEMENT HOLDING OF SPECIFIED SECURITIES

| Cate Name of shareholders | Sharehol | | Paid-up | No.of Shares Underlying Depository | Shares | Shareholding Calculated as per SCRB,1957 | i | Voting Rights (I | | class of securie | Underlying | s Shareholding as % assuming full conversion of | in shares | edged or | otherwise | L Number of Equity Shares Held in demat |
|---|----------|-------------|-------------|---|---------------|--|---------|---------------------|---------|---------------------|---------------------------|---|-----------|----------------------|---------------------|---|
| i | i | shares Held | shares Held | Receipt | | As a % of | | of Voting Rig | hts | 1 | | convertible sec | | | | |
| | - ! | ! | ! | 1 | ! | (A+B+C2) | | Class Y | Total | _ Total as a % | securities (Including | urities (as a % of diluted | | a % Number total | As a % of total | |
| | i i | i | ì | i | (VII)= | i | CIGSS A | 1 | I | of total voting | | share capital) | | res | shares | 1 |
| (I) (II) | (III) | (IV) | (V) | (VI) | (IV)+(V)+(VI) | (VIII) | i | İ | İ | Rights | (X) | (XI) = (VII) + (X) | hel | d į | held | (XIV) |
| ! | - ! | ! | ! | ! | ! | ! | ! | ! | - ! | ! | ! | as a % of (A)+(B)+(C) | ! | ! | ! | ! |
| | | <u>'</u> | · | . | ' | ' | | | | ' | <u>'</u> | | ! | | | · |
| (A) Promoter & Promoter Group | 6 | 795550 | | | 795550 | | | | 795550 | | | 23.572 | | | | 256400 |
| (B) Public (C) Non Promoter - Non Public | 1101 | 2579450 |) | | 2579450 | 76.42 | 8 25794 | 50 | 2579450 | 0 76.42 | 8 | 76.428 | | | | 2375000 |
| (C1) Shares underlying DRs | | | | | | | | | | | | | | | | |
| (C2) Shares held by Employee Trusts | | | | | | | | | | | | | | | | |
| TOTAL | 1107 | 3375000 | · | | 3375000 | 100.00 | 0 33750 | | 337500 | 0 100.00 | | 100.000 | | | | 2631400 |
| | | | , | | | | | | | | | | | | | |

TABLE II - STATEMENT SHOWING SHAREHOLDINGPATTERN OF THE PROMOTER AND PROMOTER GROUP

| Cate | | PAN (II) | Nos. of Sharehod ders | No.of Fully Paid-up Equity | | y No.of Shares Underlying Depository Receipt | Total Nos. Shares | Shareholding Calculated as per SCRB,1957 As a % of (A+B+C2) | Number of Vo | ting Rights he (IX) Voting Rights | ld in each | class of securies | No.of Share Underlying outstanding convertible securities (Including | s Shareholding as % assuming full conversion of convertible sec urities (as a % of diluted share capital) (XI)=(VII)+(X as a % of (A)+(B)+(C) | Number of in sha (XII Number | Locked res | Number of edged or o encumbered Number | Shares Pl therwise (XIII) As a % of total | Number of Equity Shares Held in demat erialized form |
|---------------------------------|--|--|--|---|---|--|---|---|---|---|--|--|--|---|---|---------------|---|---|--|
| (b) (c) (d) | Indian Individuals/Hindu undivided F amily ANDRAG DAGA SHREE GOPAL DAGA SHREE GOPAL DAGA SHREE GOPAL DAGA VATSALA DAGA VATSALA DAGA VATSALA DAGA VATSALA DAGA Fontal Government/State Gove rnment(s) Financial Institutions/Banks Any Other Bodies Corporate VINAL INVESTMENT LTD. Trusts Clearing Members | ADWPD3057D ADWPD3061H AALHS2654D ADWPD3060G ADPPM4670G | : | 5 69675 1500 2675 3395 39175 24280 | 000000000000000000000000000000000000000 | | 696750 1500 26750 33950 391750 242800 98800 | 0.044 0.792 1.000 11.607 7.194 | 1500 26750 33950 391750 242800 98800 | | 696750 1500 26750 33950 391750 242800 98800 98800 | 20.644 0.044 0.793 1.006 11.607 7.194 2.927 2.927 | | 20.644 0.044 0.793 1.006 11.607 7.194 2.927 | | | | | 256400 400 29000 227000 |
| (2) (a) (b) (c) (d) | Sub-Total (A)(1) Foreign Individuals (Non-Resident Individuals/Foreign Individuals) Government Institutions Foreign Portfolio Investor Any Other OCBs Sub-Total (A)(2) | | | 6 79555 | | | 795550 | | | | 795550 | 23.572 | | 23.572 | | | | | 256400 |
| | Total Shareholding of Promote r and Promoter Group (A) = (A) (1) + (A) (2) | | (| 6 79555 | 0 | | 795550 | 23.572 | . 795550 |) | 795550 | 23.572 | | 23.572 | | | | | 256400 |

| Cate 1 gory | Name of shareholders | PAN | Sharehol | Paid-up Equity | | Underlying Depository | Shares Held | Calculated as per SCRB, 1957 | İ İ | (I) | :) | | Underlying outstanding | % assuming full conversion of | in si | hares II) | edged or encumber | otherwise ed (XIII) | l Number of Equity Shares Held in demat |
|---|---|--------------------|----------------|--------------------|--------------------|---------------------------|-------------------------------|----------------------------------|----------------------------|----------------------------|-------------------|---|----------------------------|--|-------|------------------------------|-----------------------|----------------------------------|---|
| - | | | - | shares Held | shares Held | i Receipt | | As a % of (A+B+C2) | No. of Voting Rights | | | İ | | convertible sec | | As a % | Number | As a % | form |
| | (I) | (II) | (III) | (IV) | (V) | | (VII)= (IV)+(V)+(VI) | (AIII) | Class X | Class Y | i | Total as a % of total voting Rights | Warrants) (X) | of diluted share capital) (XI)=(VII)+(X) as a % of (A)+(B)+(C) | | of total shares held | L | of total shares held | (XIV) |
| (a) M (b) V (c) M (d) H (e) H (f) H (g) D (h) H (i) M | Institutions Autual Funds Venture Capital Funds Vereing Venture Capital Investors Vereing Portfolio Investors Venancial Institutions/Banks Insurance Companies Verovident Funds/Pension Funds Veny Venter Vereing Institutional Investors Vereing Institutional Investors Vereing Institutional Investors Vereing Institutional Investors Vereing Institutional Investors | | | | | | | | | | | | | | | | | | |
| | Sub-Total (B) (1) | | | | | | | | | | | | | | | | | | |
| (2) | Central Government/State Government(s)/President of India | | | | | | | | | | | | | | | | | | |
| | Sub-Total (B) (2) | | | | | | | | | | | | | | | | | | |
| (a)] | Non-Institutions (Individuals) Individuals shareholders helding nominal share capital up to Rs. 2 Lakhs. I) Individual shareholders helding nominal share capital un excess of Rs. 2 Lakhs. HBFCs registered with RBI miployee Trusts | | 1091 | 204450 |) | | 204450 | 6.05 | 3 20445 | 50 | 204450 | 6.058 | | 6.058 | 3 | | | | |
| (e) I | Overseas Depositors (holding ORS) (balancing figure) Any Other Sodies Corporate ANURODH INFRASTRUCTURE PVT. L | AAJCA1464E | 10 | 2375000 250000 | | | 2375000 250000 | | | | 2375000 250000 | 70.370 7.407 | | 70.370 7.407 | | | | | 237500 25000 |
| E | TD BURNPUR POWER PRIVATE LIMITED PAITHFUL CLOTH MERCHANTS PRIV ATE LIMITED | | | 250000 250000 | | | 250000 250000 | | | | 250000 250000 | 7.407 7.407 | | 7.407 7.407 | | | | | 250000 250000 |
| | PASTNER MACHINERY DEALERS PVT | | | 125000 | | | 125000 | | | | 125000 | 3.704 | | 3.704 | | | | | 125000 |
| 3 | VAGUAR INFRA DEVELOPERS PRIVA TE LIMITED MULTIFOLD PLASTIC MARKETING P | | | 250000 250000 | | | 250000 250000 | | | | 250000 250000 | 7.407 7.407 | | 7.407 | | | | | 250000 250000 |
| F | RIVATE LIMI DRIGINAL FASHION TRADERS PRIV | | | 250000 | | | 250000 | | | | 250000 | 7.407 | | 7.407 | | | | | 250000 |
| E | ATE LIMITED PEARS MERCANTILES PVT. LTD SHREYANS EMBROIDERY MACHINE P | AAFCP8292H | | 250000 250000 | | | 250000 250000 | | | | 250000 250000 | 7.407 7.407 | | 7.407 7.407 | | | | | 250000 250000 |

Contd. 2

| TABLE III - | STATEMENT | SHOWING | SHAREHOLDINGPATTERN | OF THE | PUBLIC S | HAREHOLDER |
|-------------|-----------|---------|---------------------|--------|----------|------------|

| ate Name of shareholders ory | PAN | | Paid-up Equity | No.of Partly Paid-up Equity shares Held | Underlying Depository | Shares Held | Shareholding Calculated as per SCRB,1957 As a % of | İ | oting Rights (I) | K) | class of securie | Underlying _ outstanding | s Shareholding as Numb % assuming full conversion of convertible sec | in shares (XII) | edged or encumbere | otherwise d (XIII) | Number of Equity Shares Held in demat |
|--|---------------------|--------------------------|--------------------------|---|---------------------------|--------------------------------------|--|----------|---------------------|---------|--|-----------------------------|---|--------------------|------------------------|--------------------------------|---|
| (I) | (II) | | | | | (VII) = (IV) + (V) + (VI) | (A+B+C2) | Class X | Class Y | | Total as a % of total voting Rights | securities (Including | urities (as a % Numb | | Number | As a % of total shares | form |
| RIVATE LIMI WONDERLAND PAPER SUPPLIER IVATE LIMIT QFI - Individual NRI - Repatriable NRI - Non-Repatriable OCBs Trusts Clearing Memebers | S PR AABCW0544 | K | 25000(| 0 | | 250000 | 7.40 | 7 25000 |) | 250000 | 7.40 | 7 | 7.407 | | | | 250000 |
| Sub-Total (B)(3) | | 110: | 1 257945 | 0 | | 2579450 | 76.42 | 8 257945 |) | 2579450 | 76.42 | 8 | 76.428 | | | | 2375000 |
| Total Public Shareholding $= (B)(1) + (B)(2) + (B)(3)$ | (B) | 110 | 1 257945 | 0 | | 2579450 | 76.42 | 8 257945 |) | 2579450 | 76.42 | 8 | 76.428 | | | | 2375000 |

TABLE IV - STATEMENT SHOWING SHAREHOLDINGPATTERN OF THE NON PROMOTER - NON PUBLIC SHAREHOLDER

| Cate Name of shareholders | PAN | INCE of | INC of Fully | No.of Partly | INc of Share | elTotal Nos | Charobolding | Number of V | oting Rights | hold in oach | class of socurios | INO of Shares | Shareholding as N | umber of Tocked | Number of | Charge Di | Number of |
|---------------------------|------|---------|--------------|--------------|--------------|-------------------|----------------|-------------|----------------|--------------|-------------------|---------------|--------------------|-----------------|-----------|-----------|---------------|
| | ILDI | | | | | | | | | | Class of securies | | | | | | |
| gory | | Shareho | l Paid-up | Paid-up | Underlying | | Calculated as | | (IX |) | | Underlying | % assuming full | in shares | | | Equity Shares |
| 1 | 1 | ders | Equity | | Depository | Held | per SCRB, 1957 | | | | | | conversion of | (XII) | | | Held in demat |
| 1 | 1 | 1 | shares Held | shares Held | Receipt | 1 | As a % of | No. o | f Voting Right | ts | 1 | convertible | convertible sec - | | - | | - erialized |
| 1 | 1 | 1 | 1 | 1 | 1 | 1 | (A+B+C2) | I | | | _1 | securities | urities (as a % N | umber As a % | Number | Asa% | form |
| 1 | 1 | 1 | 1 | 1 | 1 | 1 | 1 | Class X | Class Y | Total | Total as a % | | of diluted | of tota | 1 | of total | . |
| 1 | 1 | 1 | 1 | 1 | 1 | (VII) = | 1 | 1 | 1 | 1 | of total voting | Warrants) | share capital) | shares | 1 | shares | 1 |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (IV) + (V) + (VI) | (VIII) | 1 | 1 | 1 | Rights | (X) | (XI) = (VII) + (X) | held | 1 | held | (XIV) |
| 1 | 1 | 1 | 1 | 1 | 1 | 1 | 1 | I | 1 | 1 | 1 | 1 | asa%of | | 1 | 1 | 1 |
| 1 | 1 | 1 | 1 | 1 | 1 | 1 | 1 | 1 | 1 | 1 | 1 | 1 | (A) + (B) + (C) | | 1 | 1 | 1 |

(1) Custodian.DR Holder
(2) Employee Benefit Trust (under SEBI (share based Employee B enefit) Regulations, 2014

Total Non-Promoter - Non-Publ ic Shareholding (C)=(C)(1)+(C)+(2)